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IDAHO PUBLIC UTILITIES COMMISSION
September 23, 2014

VIA OVERNIGHT DELIVERY

Ms. Jean Jewell
Secretary
Idaho Public Utilities Commission
472 W. Washington Street
Boise, Idaho 83702

GCP-T-14-01

Re: Notification of a Transfer Transaction of Customers and Assets from MegaPath Corporation to GC Pivotal, LLC d/b/a Global Capacity

Dear Ms. Jewell:

MegaPath Corporation ("MegaPath") and GC Pivotal, LLC d/b/a Global Capacity ("Global Capacity" and together with MegaPath, "the Parties") hereby notify the Idaho Public Utilities Commission ("Commission") of their intention to participate in a transaction whereby MegaPath will transfer certain of its network assets and non-telephone voice service customers to Global Capacity (the "Transaction"). In order to provide services to the acquired customers and to enable Global Capacity to have the full set of rights as a facilities-based competitive exchange company, Global Capacity is separately filing an application to amend its existing authority to include facilities-based local exchange and interexchange authority ("Certification Application"), and requests that the Commission associate this letter with the Certification Application. MegaPath and Global Capacity anticipate and are working towards a closing on or before December 31, 2014, with the changes effective January 1, 2015.

Description of the Parties

A. MegaPath Corporation

MegaPath Corporation ("MegaPath"), is a Virginia corporation with principal offices at 6800 Koll Center Parkway, Suite 200, Pleasanton, CA 94566. MegaPath is a leading nationwide provider of integrated voice and data communications. MegaPath offers commercial DSL, Voice over IP ("VoIP"), T1, Ethernet, Web hosting, managed security, IP and dial-up, wireless broadband, and bundled VoIP and data services to small and medium-sized businesses, enterprise businesses through MegaPath's network and through Internet Service Providers, value-added resellers, telecommunications carriers and affinity groups, as well as commercial DSL, T1, Ethernet, and other data services to wholesale customers who provide their own services using the MegaPath network.

In Idaho, MegaPath is authorized to provide local exchange and interexchange services pursuant to Commission authorization issued in Case No. CVD-T-07-01 on April 8, 2014. MegaPath is also authorized by the Federal Communications Commission ("FCC") to provide international and domestic interstate telecommunications services as a non-dominant carrier.